



**Department  
of Health**



**Department  
of Health**

**All Payer  
Database**



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# **Office of Quality and Patient Safety**

## **Division of Information and Statistics**

### **Original Source Data Submitter Project (OSDS)**

### **APD Data Submitters Informational Session #6**

Presented by: NYS All Payer Database &  
Optum Government Solutions, Inc.

**September 2019** - Empire State Plaza, Albany NY

# Agenda

NYS Health Connector: OSDS Page Updates

Primary Administrative and Technical Contacts

Release Update: OSDS Guidance Manuals

Questions and Answers for Data Submitters

Data Submitter Guide (Version 1.0) Feedback

834 Plan Member (Version 1.0) Feedback

Tier 2 Edit Disposition Spreadsheet Change Log

October 16, 2019 Stakeholder Meeting - Agenda

Next Steps

# NYS Health Connector – APD OSDS

## Data Submitters

### > APD EIS

### ▼ APD OSDS

Project News

Guidance Manuals

Information Library

Questions and Answers

Stay Connected

### SPARCS

## APD OSDS Guidance Manuals

This page provides technical guidance on data intake and acquisition for APD data submitters. Scroll down to review APD data submitter technical information and documentation.

Entities that submit data to the APD ("data submitters") will do so primarily using the Original Source Data Submitter (OSDS) system. Once operational, the OSDS system will accept data submissions in the following formats:

- X12 834 Plan Membership Reporting
- X12 837 Post-Adjudicated Claims Data Reporting (PACDR)
- National Council for Prescription Drug Programs (NCPDP) Post-Adjudication Standard

DOH requires that data submitters submit plan membership data for all Commercial off-exchange members. After enrollment, member data is submitted using the X12 834 X318 standard transaction. The OSDS 834 X318 Companion Guide defines NYS-specific requirements for processing member data.

DOH also requires that data submitters submit post-adjudicated claims data for all members and for all health care related claims that have been adjudicated ('encounter data'). After adjudication, claims data is submitted using X12 PACDR and the NCPDP Post-Adjudication Standard transactions. X12 PACDR is used for institutional, professional, and dental claims. The NCPDP Post-Adjudication Standard is used for pharmacy claims. The OSDS PACDR and NCPDP Companion Guides define NYS-specific requirements to be used for processing encounter data.

It is important to note that the OSDS Companion Guides supplement and do not contradict any requirements in the X12 Implementation Guides, Version 5010, and the NCPDP Post-Adjudication Standard Version 4.2 Implementation Guide, or related documents.

## News

### > Releases

### ▼ Stakeholder Meetings

October 16, 2019

May 16, 2018

April 26, 2017

December 9, 2015

## Stakeholder Meetings

The fourth annual APD Stakeholder Forum will be held on Wednesday, October 16, 2019 at the Empire State Plaza in Albany, NY. The meeting will feature presentations designed to provide stakeholders with information on the APD's development and implementation progress. It also enables NYS DOH to gain valuable insights from the field.

The following are materials available:

- [Save the Date](#)
- [Agenda](#)
- [WebEx Information \(Coming Soon\)](#)
- [Information Sheet \(Coming Soon\)](#)
- [Speaker Bios \(Coming Soon\)](#)
- [Presentation \(Coming Soon\)](#)

Direct Link: <https://nyshc.health.ny.gov/web/nyapd/apd-osds>

# Primary Administrative and Technical Contacts

- On 8/26/2019 an email was sent from the APD.OSDS to all OSDS data submitters requesting information on a primary administrative and technical contact
  - Administrative contact will be the principal interface with DOH
  - Technical contact will be used for technical communications, such as the EDI registration for OSDS connectivity
- Responses were requested to be sent back to [apd.osds@health.ny.gov](mailto:apd.osds@health.ny.gov) by 9/9/2019.
- The OSDS Project team is continuing to reach out to data submitters who have not yet reported back their contact information

# Release Update: OSDS Guidance Manuals

Data Submitter Information  
Companion Guide  
Version 1.0  
(Now Available)

X12 837 PACDR  
Companion Guide  
Version 1.1  
(Now Available)

X12 834 Plan Member  
Reporting Companion  
Guide  
Version 1.0  
(Now Available)

NCPDP Post-Adjudication  
Standard Companion Guide  
Version 1.0  
(Now Available)

Tier 2 Edit Disposition  
Spreadsheet  
(Now Available)

# Questions and Answers for Data Submitters

- The OSDS Project Team has made major changes to the format of the Q&A document for APD data submitters
- Topic area sections are now added
- The updated document will be made available on the NYS Health Connector in the APD OSDS Questions and Answers

# OSDS Data Submitter Guide Version 1.0

- The **OSDS Data Submitter Information Companion Guide** has been released on the NYS Health Connector
- Current and accurate contact information for all APD Data Submitters will be mandatory to establish EDI connections
  - Please send your administrative and technical contact information to [apd.osds@health.ny.gov](mailto:apd.osds@health.ny.gov)

# OSDS Data Submitter Companion Guide



**Original Source Data Submitter**

**Data Submitter Information Companion  
Guide**

Instructions related to the Exchange of Electronic Data  
Interchange (EDI) with the OSDS system

Based on X12 Implementation Guides, Version 5010 and  
NCPDP Post-Adjudication Standard Implementation  
Guide, Version 4.2 and Related Documents

Data Submitter Information  
Version Number: 1.0 September 2019

- **Open Discussion Forum**
  - Current EIS Submitters
  - New OSDS Submitters



# 834 Plan Member Companion Guide, Version 1.0

- Now available on the NYS Health Connector
- Q&A document contains additional information on 834 plan member reporting



**Original Source Data Submitter (OSDS)**

**X12 834 Plan Member Reporting  
Standard Companion Guide  
Transaction Information**

Instructions Related to Transactions  
Based on ASC X12 834 X318 Plan Member  
Reporting Implementation Guide, Version 5010

Transaction Information Companion Guide  
Version Number: 1.0 – August 2019



# 837 PACDR Companion Guide, Version 1.1

- Page 50 of Companion Guide is the change log of V1.0 to V1.1



**Original Source Data Submitter (OSDS)**

**X12 837 Post-Adjudicated Claim Data  
Reporting Implementation Guides**

**Standard Companion Guide  
Transaction Information**

Instructions Related to Transactions  
Based on ASC X12 837 Post-Adjudicated Claim Data  
Reporting Implementation Guides, Version 5010

Transaction Information Companion Guide  
Version Number: 1.1 - September 2019



# NCPDP Companion Guide, Version 1.0

- Open Forum
  - Current EIS Submitters
  - New OSDS Commercial off-exchange submitters



**Original Source Data Submitter (OSDS)**

**NCPDP Post-Adjudication  
Standard Companion Guide  
Transaction Information**

Instructions Related to Transactions  
Based on NCPDP Post-Adjudication Standard  
Implementation Guide, Version 4.2, and Related  
Documents

Transaction Information Companion Guide  
Version Number: 1.0 - August 2019



# Tier 2 Edit Disposition Matrix

- The Tier 2 Edit Disposition Matrix is now available on the NYS Health Connector
- A change log between the EIS system and the OSDS system has been developed and will be made available in the Information Library

# Edit Disposition Change Log

- All 834 Edits are new to the OSDS
- Change log has 2 main tabs

Title	Description	Details
X12 837 Edit Differences	Listing of edits by LOB for Addition, Changes and Deletions	X298 11 Additions, 4 Changes, 1 Deletion to current EIS Tier 2 Edits X299 21 Additions, 3 Changes, 1 Deletion to current EIS Tier 2 Edits X300 10 Additions, and 1 Change to current EIS Tier 2 Edits
NCPDP Edit Differences	Listing of new edits for NCPDP	13 New Edits have been added to the OSDS System

# October 16, 2019 Meeting

- The agenda is now available on the NYS Health Connector
- On site participation by APD Data Submitters is strongly encouraged
- Please register by October 11, 2019:  
[https://nyshc.health.ny.gov/documents/39436/39591/apd\\_stakeholder\\_forum\\_save\\_the\\_date\\_10162019.pdf](https://nyshc.health.ny.gov/documents/39436/39591/apd_stakeholder_forum_save_the_date_10162019.pdf)

Link:

**AGENDA** [https://nyshc.health.ny.gov/documents/39436/39591/apd\\_stakeholderforum\\_agenda\\_10162019.pdf](https://nyshc.health.ny.gov/documents/39436/39591/apd_stakeholderforum_agenda_10162019.pdf)**New York All Payer Database Stakeholder Meeting**

October 16, 2019

11:00 am – 3:30 pm (Registration Opens at 10am)

Empire State Plaza, Concourse Meeting Room #0, Albany NY - Webex Availability

Time	Topic	Speaker
10:00 – 11:00 am	Registration / Networking	Foyer
11:00 – 11:05 am	Welcome – Meeting Overview	Mary Beth Conroy NYSDOH
11:05 – 11:45 am	NYS APD Project Update <ul style="list-style-type: none"> <li>Road Map Update</li> <li>What's New on the NYS Health Connector</li> <li>Provider Directory</li> </ul>	Natalie Helbig Josh Klemm NYSDOH
11:45 – 12:15 pm	An Overview of the Original Source Data Submitter Project (OSDS)	Mary Beth Conroy NYSDOH
12:15 – 1:15 pm	Lunch / Networking	Empire State Plaza
1:15 – 1:45 pm	APD Data Submission Process <ul style="list-style-type: none"> <li>OSDS Data Submitter Companion Guide</li> </ul>	OSDS Project Team
1:45 – 2:15 pm	An Overview of OSDS Companion Guides <ul style="list-style-type: none"> <li>X12 834 Plan Member Reporting</li> <li>X12 837 PACDR</li> <li>NCPDP Post-Adjudication Standard</li> </ul>	OSDS Project Team
2:15 – 2:30 pm	Tier 2 Edit Disposition Matrix	OSDS Project Team
2:30 – 3:00 pm	APD Data Submitter Response Process and Reports	OSDS Project Team
3:00 – 3:15 pm	What to Expect During Testing	OSDS Project Team
3:15 – 3:30	Closing Remarks – Next Steps	Mary Beth Conroy

- Morning will be an update of the APD Project
- Afternoon will be devoted to technical components of the OSDS project

# Next Steps

- **September 2019** release of an APD Data Submitter readiness survey
- **October 16, 2019** 2019 APD Stakeholder Forum with a primary focus on OSDS
- Alpha Testing, seeking volunteers
- Tier 2 Edit Disposition Change Log to be posted
- Change document between EIS and OSDS being developed
- Scenarios being developed



# Contact Information

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NYS Health Connector: <https://nyshc.health.ny.gov/web/nyapd/apd-osds>

To subscribe to the APD Listserv, send an e-mail request to [listserv@listserv.health.state.ny.us](mailto:listserv@listserv.health.state.ny.us).

In the body of the message, type:

SUBSCRIBE NYS-APD-L First Name Last Name