



**Department  
of Health**



**Department  
of Health**

**All Payer  
Database**



**OPTUM<sup>®</sup>**

# **Office of Quality and Patient Safety**

## **Division of Information and Statistics**

### **Original Source Data Submitter Project (OSDS)**

### **APD Data Submitters Informational Session**

Presented by: NYS All Payer Database &  
Optum Government Solutions, Inc.

**August 2019** - Empire State Plaza, Albany NY

# Agenda

NYS Health Connector: Guidance Manuals

Project Update: Data Submission & 834 Plan Member

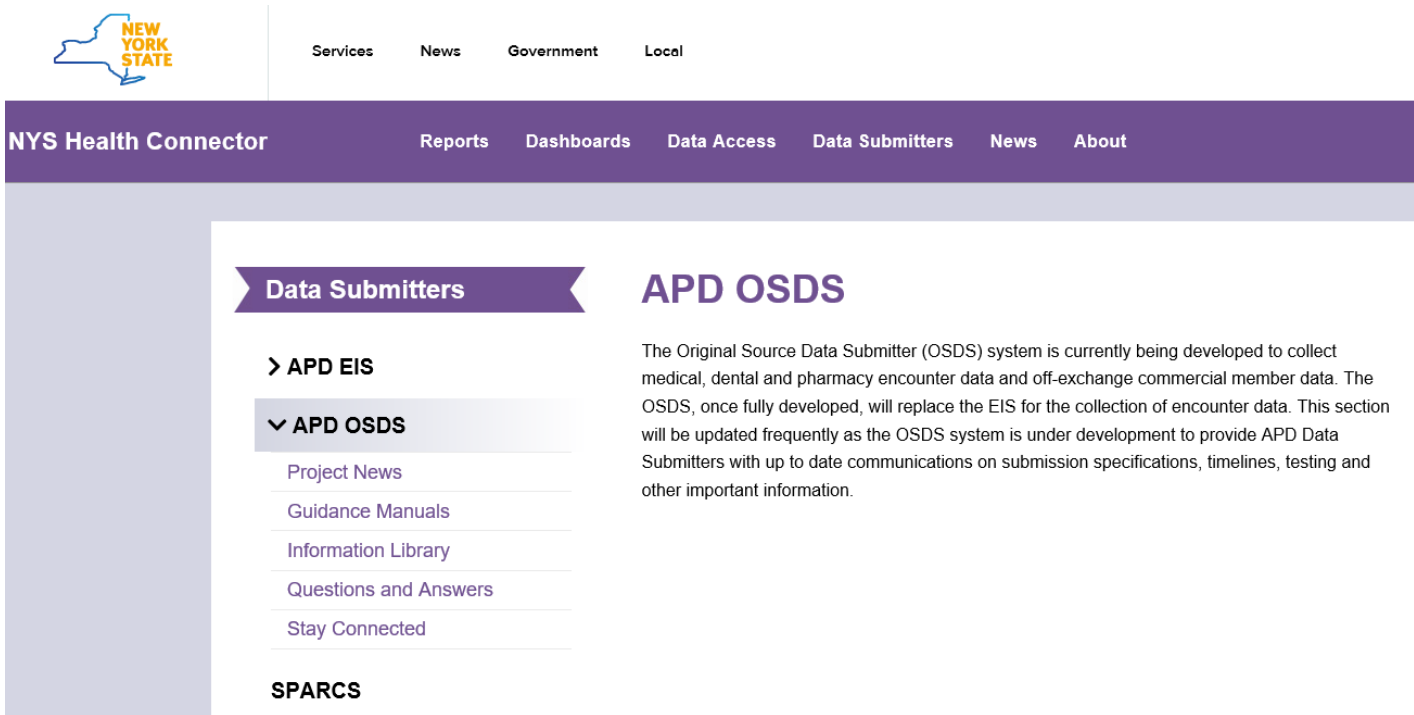
PACDR Companion Guide (Version 1.0) Feedback

NCPDP Companion Guide (Version 1.0) Feedback

Guidance Material Release Schedule

Next Steps

# NYS Health Connector – APD OSDS



The screenshot displays the NYS Health Connector website interface. At the top left is the New York State logo. A navigation bar includes links for Services, News, Government, and Local. Below this is a purple header with 'NYS Health Connector' and sub-links for Reports, Dashboards, Data Access, Data Submitters, News, and About. The main content area features a 'Data Submitters' sidebar with a dropdown menu. The 'APD OSDS' option is selected, revealing a list of links: Project News, Guidance Manuals, Information Library, Questions and Answers, and Stay Connected. The main content area is titled 'APD OSDS' and contains a paragraph of text.

**Data Submitters**

- APD EIS
- APD OSDS**
  - Project News
  - Guidance Manuals
  - Information Library
  - Questions and Answers
  - Stay Connected
- SPARCS

## APD OSDS

The Original Source Data Submitter (OSDS) system is currently being developed to collect medical, dental and pharmacy encounter data and off-exchange commercial member data. The OSDS, once fully developed, will replace the EIS for the collection of encounter data. This section will be updated frequently as the OSDS system is under development to provide APD Data Submitters with up to date communications on submission specifications, timelines, testing and other important information.

Direct Link: <https://nyshc.health.ny.gov/web/nyapd/apd-osds>

# OSDS Guidance Manuals

Data Submitter Information  
Companion Guide  
(Pending Release)

X12 837 PACDR  
Companion Guide  
Version 1.0  
(Now Available)

X12 834 Plan Member  
Reporting Companion  
Guide  
(Pending Release)

NCPDP Post-Adjudication  
Standard Companion Guide  
Version 1.0  
(Now Available)

Tier 2 Edit Disposition  
Spreadsheet  
(Pending Release)



# Project Update – Data Submission

- Development work continues on the **OSDS Data Submitter Information Companion Guide**.
  - Guide will contain information on onboarding, registration, testing and other support
  - Estimated release August 2019
- Current and accurate contact information for all APD Data Submitters will be mandatory to establish EDI connections

# Project Update – 834 Plan Member

- June 2019: a series of SME small group convening sessions were held to solicit feedback on 834 plan member reporting requirements and feedback reports
  - **X12 834 Plan Member Reporting Companion Guide** has an estimated release in August 2019
- Knowledge articles specific to 834 plan member reporting are being developed to supplement the Implementation Guide and Companion Guide
  - Will be updated to NYS Health Connector Information Library

# 837 PACDR Companion Guide, Version 1.0

- Open Forum
  - Current EIS Submitters
  - New OSDS Commercial off-exchange submitters



## Original Source Data Submitter (OSDS)

### X12 837 Post-Adjudicated Claim Data Reporting Standard Companion Guide Transaction Information

Instructions Related to Transactions  
Based on ASC X12 837 Post-Adjudicated Claim Data  
Reporting Implementation Guides, Version 5010

Transaction Information Companion Guide  
Version Number: 1.0 - August 2019



# NCPDP Companion Guide, Version 1.0

- Open Forum
  - Current EIS Submitters
  - New OSDS Commercial off-exchange submitters



**Original Source Data Submitter (OSDS)**

**NCPDP Post-Adjudication  
Standard Companion Guide  
Transaction Information**

Instructions Related to Transactions  
Based on NCPDP Post-Adjudication Standard  
Implementation Guide, Version 4.2, and Related  
Documents

Transaction Information Companion Guide  
Version Number: 1.0 - August 2019





# Guidance Material Release Schedule

- The OSDS Project Schedule is currently anticipating the release of the following guidance material in **August 2019**:
  - Data Submitter Information Companion Guide
  - X12 834 Plan Member Reporting Companion Guide
  - Tier 2 Edit Disposition Spreadsheet

# Next Steps

- **September 2019** Informational WebEx topic is anticipated to be on the **Data Submitter Information** and the **X12 834 Plan Member Reporting Companion Guide**
- **September 2019** release of an APD Data Submitter readiness survey
- **October 16, 2019** there will be an in-person APD Data Submitter forum held in Albany, NY in Meeting Room #6 in the Empire State Plaza. Meeting notices will be sent this month.

# Contact Information

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To subscribe to the APD Listserv, send an e-mail request to [listserv@listserv.health.state.ny.us](mailto:listserv@listserv.health.state.ny.us).

In the body of the message, type:

SUBSCRIBE NYS-APD-L First Name Last Name