Office of Quality and Patient Safety
Division of Information and Statistics

Original Source Data Submitter Project (OSDS)
APD Data Submitters Informational Session #2

Presented by: NYS All Payer Database and Optum Government Solutions, Inc.

March 2019 - Empire State Plaza, Albany NY

OSDS Project
Informational Meeting Agenda

Submitter, Product, and Plan Level Identification

Member ID

Questions and Answers

NEW YORK STATE OF OPPORTUNITY. | Department of Health

Submitter, Product, and Plan Level Identification - HIOS ID Constructs

- The function of the APD relies heavily on the information conveyed in the HIOS ID assigned to a plan. When using all 16 digits of the HIOS ID, the following information is conveyed.

  - Position   1 – 5   Issuer Identification
  - Position   6 – 7   Product Type
  - Position   8 – 10   Product Identification within the Issuer
  - Position   11 – 14   Plan Identification within the Product
  - Position   15 – 16   Cost Share Reduction Variant

HIOS ID Constructs Defined

- **Issuer Identification** –This is the Insurance Carrier who owns the product offerings
- **Product Type** – For non-government products, this is the state in which the product is offered. For Exchange based government products, the exchange has assigned several values to identify the type of program
- **Product Identification within the Issuer** – Identifies a coverage package that shares the same benefit definition and network within an Issuer
- **Plan Identification within the Product** – Identifies variants within a product. For example, these variants can represent different metal levels, or even variable deductible/copay amounts within a metal level
- **Cost Share Reduction Variant** – Identifies when a Cost Sharing Reduction (CSR) is applicable and if so, what level CSR

HIOS Usage in the APD

- Current usage of HIOS information:

  - Member information for encounter validation is obtained from NYSOH and is based on a match between the issuer and member

  - The APD receives the full 16 digit HIOS information from NYSOH

  - The encounter data is then enriched using the NYSOH member information

HIOS or Equivalent Information in the OSDS

- On-Exchange products, plans, and cost share variants will continue to submitted using HIOS IDs

- OSDS intends to enhance the required match between encounters and member data. This means the OSDS will look to receive the full 16 digit HIOS id in the encounter data to further validate the plan for which the issuer is providing coverage matches the plan registered by the enrollment process

- ACA offerings sold off exchange are expected to be identified using the 16 digit HIOS ID accompanied by the '00' Cost Share variant identifying that plan as off exchange

HIOS or Equivalent Information in the OSDS

- For non-ACA off exchange products and plans, the OSDS is looking for equivalent plan identification using a standardized methodology. To accomplish this, there are two approaches envisioned.
    - Issuers who have been assigned a HIOS ID are expected to report the HIOS ID to the highest level of granularity to that plan as available. Assuming the five digit issuer ID is all that is available, the issuers internal product and plan IDs may be reported.
    - For those issuers who have not been assigned a HIOS ID, NYSDOH is proposing that submitters use their NAIC code, and corresponding internal Product and Plan IDs to identify the unique product and plan for the Members.
- For employer sponsored plans, NYSDOH expects issuers to identify the employer in the Member Roster 834 transaction by both name and EIN.
- NYSDOH is open to alternative suggestions/discussions as to whether there are more standardized ways to identify the employer/issuer/product/plan offerings.

Member ID

- NYSDOH is requesting that each Member submitted have a unique Member ID under the above NAIC ID, product, and plan ID combination, so as to be able to successfully identify the Member uniquely within submitter and link to their corresponding encounters and pharmacy claims.

Questions and Answers

Next Informational WebEx - 834 Response File

- If you would like to participate in the 834 Response File discussion, please send request to the APD.OSDS@health.ny.gov mail box.

- Original Source Data Submitter Project (OSDS), APD Data Submitters Informational WebEx #3 will be held in April, 2019 and the notification will be sent out soon.

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